REPUBLIC OF YEMEN

Ministry of Electricity & Energy

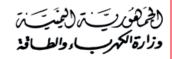




REQUEST FOR EXPRESSION OF
INTEREST FROM LOCAL AND
FOREIGNER INVESTORS TO
PARTICIPATE IN FINANCING,
IMPLEMENTING, OPERATING OF
ELECTRICITY GENERATION
PROJECTS BASED ON BUILD,
OPERATE AND OWNERSHIP
TRANSFER (BOT)

Number (1) for the year 1445/2024





ANNOUNCEMENT FORM

Form of an invitation to local and foreign investors to express their interest in participating in financing, implementing, operating, maintaining, and transferring the ownership of the electrical energy generation projects.

on Build, operate and transfer system (BOT) bases

No. (1) of 1445 AH / 2024 AD

Whereas, Electricity Law No. (1) of the year 2009, the Ministry has been granted the right to allow the private sector to participate in generating electrical energy under the build-operate-transfer system (BOT).

And based on the interest of the political leadership in the electricity sector and its projects, and giving them priority and care in light of the urgent need to provide electricity in particular due to the blockade imposed on Yemen. In addition to the importance of energy projects in the field of development and in order to improve the investment climate through energy generation via partnership between the Ministry and the private sector in this vital sector.

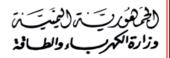
Within the framework of the national vision for building the modern Yemeni state and in implementation of what was included in the strategic plans of the Ministry of Electricity and Energy regarding infrastructure projects in the field of various electricity activities, including enhancing power generation through the investor's complete financing (100%) through the build-operate-transfer (BOT) system with the aim of providing electrical energy at the lowest possible cost.

The Ministry of Electricity and Energy is seeking to implement the provisions of Articles (5,4) of Electricity Law No. (1) of 2009 through this announcement to the following:

- 1. To provide the Ministry's needs_of electrical energy that meet the current and future demand of energy.
- 2. Encouraging the private sector to participate in electricity infrastructure projects **due to** its positive impact on the national economy, through attracting local and foreign capital and transfer of technology and knowledge in a way that enhance the efficiency of employees and raises the level and quality of service provided.
- 3. Benefit from the expertise of the private sector regarding construction efficiency and management, operation and maintenance of electric power generation plants.
- 4. Seeking to achieve a competition and enhancing the transparency of procedures with the aim of reducing the cost of the final product to the consumer.

In accordance with the decision of the Electricity Regulatory Council No. (11) of 1445 AH (Subject Five) approving the expression of interest request document for the participation of local and foreign investors in financing and implementing of electric power generation projects using the BOT system.





The Ministry of Electricity and Energy is pleased to announce its invitation to all those interested in serious participating, based on a request of expression of interest for those who have the data and documents in accordance with the requirements specified in the expression of interest document to implement the following projects:

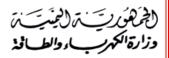
Se n	Name of the investment project	Generating Power net site rating (MW)	Station type	Fuel type	The project Location	The specified duration for operation investment Years
1.	Implementation of Electrical Power Station	60	internal combustion engines) ICE)	HFO/ gas	Hodeidah-50 meter Street	15
2.	Implementation of Electrical Power Station	90			Hodeidah- Ras Katnib	15

Local or foreign investors (companies/consortiums) wishing to express their interest in participating (in one or both of the above projects) must do the following:

- 1) Formally apply, according to a memorandum (Form No. (1) attached to the expression of interest document), signed and stamped by the legal representative of the person willing to participate in the expression of interest, (Company Name/Joint Venture) at the address: (Secretariat of the Technical Committee to manage requests for expressions of interest for the participation of local and foreign investors in financing and implementing electrical power generation projects under the build-operate-transfer system-BOT), which is located in the Secretariat of the Office of the Minister of Electricity and Energy on the third floor Ministry of Electricity and Energy in front of the Ministry of Communications and Information Technology Airport Street Sana'a Republic of Yemen), or through the website of the Ministry of Electricity and Energy: www.moee.gov.ye To obtain a copy of the express document interest (for free). The last date to apply for the document is on: Wednesday28/11/1445H 05/06/2024 During official working hours.
- 2) The deadline for submitting the expression of interest document, required data and documents, will be on: Saturday 02/12/1445 H ,08/06/2024 at one PM to the secretariat of the Technical Committee to manage requests for expressions of interest for the participation of local and foreign investors in financing and implementing electrical power generation projects under the build-operate-transfer system (BOT) for the participation of local and foreign investors, and is located in the secretariat of the Office of the Minister of Electricity and Energy on the third floor, or to the email of the Technical Committee: eibot@moee.gov.ye

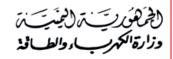
Republic of Yemen Ministry of Electricity & Energy





The main purpose of the announcement of requesting an expression of interest is to obtain data from those whom interested in participating in the implementation of investment projects, related to electric power generation, and whose technical and financial capabilities to implement investment projects using the BOT system will be determined. The documents submitted by the participants will be subject to legal, technical and financial evaluation according to the extent in which they meet the requirements specified in the document.





FORM NO. (1)

REQUEST TO OBTAIN AN EXPRESSION OF INTEREST DOCUMENT

Гoday Date:: number				
Your Excellency the brother/Minister of Electricity and Energy				
Subject: Obtaining an expression of interest document				
we / (Write the applicant's name and position)				
In response to your invitation to express interest in participating in investment in electrici	•			
projects announced in (The means of publication is to be determined), we wou	ıld			
like to submit a request to obtain an expression of interest document.				
We authorize our representative, Mr./	••••			
(Name in full) holds an ID card No.				
and date und place of issuance	on			
receipt of the document according to your procedures.				
Best Regards,				
Name of authorized person:				
Position:				
the signature:				
the stamp:				
Our contact address is:				
Headquarters				
The authorized contact person				
Email				
Fax				
Phone:				
mobile phone:				
WhatsApp phone:				
(I/received a copy of the expression of interest document)				